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Grand Trunk Rail System

Law Department

131 West Lafayette Blvd.
Detroit, Michigan 48226
(313) 962-2260

RECORDATION NO. 9860-N FILED 1425

APR 14 1983 - 9 20 AM

INTERSTATE COMMERCE COMMISSION

April 11, 1983
File: 352-G

3-1041020

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

No. APR 13 1983
Date
Fee \$..10.00.....
ICC Washington, D. C.

Dear Mrs. Mergenovich:

Enclosed for recordation with the Interstate Commerce Commission are counterparts of a Statement of New Numbers, dated as of March 29, 1983. This Statement is a secondary document.

The document to which this Statement relates is a Sublease of Railroad Equipment, dated as of October 15, 1978, between Grand Trunk Western Railroad Company and Great American Management Services, which document was filed with the Commission on April 3, 1981, and assigned Recordation No. 9860-J.

The parties to which these documents relate and their addresses are:

Sublessor: Great American Management Services, Inc.
One East Fourth Street
Suite 800
Cincinnati, Ohio 45202

Sublessee: Grand Trunk Western Railroad Company
131 West Lafayette Boulevard
Detroit, Michigan 48226

User: Duluth, Winnipeg & Pacific Railway Company
72nd Avenue West & Raleigh Street
Duluth, Minnesota 55807

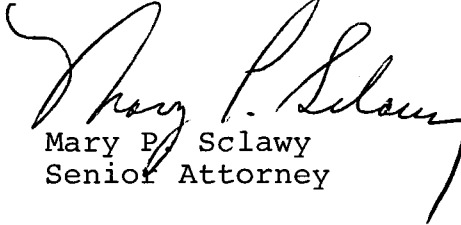
Mrs. Agatha L. Mergenovich
April 11, 1983
Page Two

The description of the equipment covered by the
Statement is as follows:

4 GP- 38-2, 2,000 h.p. diesel electric
locomotives, currently bearing road numbers
GTW 5850 - 5853, both inclusive, and to be
renumbered DWP 5850 - 5853, both inclusive.

Also enclosed is check No. 773 in the amount of
\$10.00. Please accept one counterpart for filing, stamp the
remaining with your recordation number and return them with
your fee receipt to the undersigned.

Sincerely,


Mary P. Sclawy
Senior Attorney

MPS/cda
Encls.

RECEIVED
APR 14 9 12 AM '83
I.C.C.
FEE OPERATION BR.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Mary P. Sclawy
Grand Trunk Rail System
Law Department
131 West Lafayette Blvd.
Detroit, Michigan 48226

April 14, 1983

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/14/83 at 9:20AM, and assigned re-recording number(s). 9860-N

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

Statement of New Numbers

RECORDATION NO. 9860-N
APR 14 1983 - 9 20 AM
INTERSTATE COMMERCE COMMISSION

1. Grand Trunk Western Railroad Company (the "Railroad") and Great American Management Services, Inc. (the "Sublessor") entered into a sublease (the "Sublease") of railroad equipment (the "Equipment"), dated as of October 15, 1978, which Sublease was recorded with the Interstate Commerce Commission on April 3, 1981, and assigned recordation No. 9860-J.

2. Pursuant to Section 5 of the Sublease, the Railroad may renumber some or all of the Equipment upon notice and recordation of the new numbers.

3. Pursuant to Section 12 of the Sublease the Railroad may permit affiliated railroads to use the Equipment. The Railroad has granted such use of four (4) locomotives to the Duluth, Winnipeg & Pacific Railway Company ("DWP"), a sister company of the Railroad.

4. DWP will mark the locomotives with its insignia and road numbers as shown below.

THEREFORE, the Railroad serves notice that four (4) units of Equipment, specifically GP-38-2 diesel electric locomotives will be renumbered

FROM

TO

GTW 5850 - 5853,
both inclusive

DWP 5850 - 5853,
both inclusive

The numbers on the other Equipment will remain the same.

